

EUROPEAN UNION : SHORT TERM INDICATORS

	2009	2008	2000	Source
EUROPEAN MILL CONSUMPTION of FIBRES				
EUROPE* * Western Europe + CEEC + Turkey	1000 t 4.065	4.562	5.203	CIRFS
E.U. PRODUCTION INDEX - 2005=100				
MAN-MADE FIBRES	E.U.-27 72,2	91,8	125,8	EUROSTAT
TEXTILE	E.U.-27 73,5	88,6	124,3	EUROSTAT
CLOTHING	E.U.-27 89,6	101,3	145,0	EUROSTAT
E.U. PRODUCTION PRICE INDEX in EURO - 2005=100				
TEXTILE	E.U.-27 104,1	103,4	98,1	EUROSTAT
CLOTHING	E.U.-27 102,7	103,0	96,7	EUROSTAT

MAIN MANUFACTURING SECTORS -Turnover evolution

	2009	2008	09/08	Source
E.U.-27 TURNOVER INDEX - 2005=100				
TEXTILE	78,6	94,4	-16,8%	EUROSTAT
CLOTHING	88,3	103,2	-14,4%	EUROSTAT
CHEMICALS	96,7	118,2	-18,1%	EUROSTAT
BASIC METALS	84,8	133,6	-36,5%	EUROSTAT
COMPUTER, ELECTRONIC	83,6	104,8	-20,3%	EUROSTAT
MACHINERY, EQUIPMENTS	100,8	129,3	-22,0%	EUROSTAT
MOTOR VEHICLES	84,8	108,7	-22,0%	EUROSTAT

EUROPEAN UNION-27 MAIN TRADING PARTNERS IN TEXTILE-CLOTHING

MIO EURO		2009	2008		
TEXTILE CUSTOMERS	1	United Stat.	1.528,6	United Stat.	2.048,9
	2	Turkey	1.376,6	Turkey	1.546,9
	3	Tunisia	1.257,0	Tunisia	1.447,7
	4	Switzerland	1.123,8	Morocco	1.277,8
	5	Morocco	1.044,9	Switzerland	1.249,0
		1-5% Extra Extra-E.U.-27	39,6% 15.998,4	1-5% Extra Extra-E.U.-27	40,0% 18.913,3
TEXTILE SUPPLIERS	1	China	5.152,2	China	5.848,2
	2	Turkey	2.944,1	Turkey	3.484,8
	3	India	1.876,6	India	2.247,7
	4	Pakistan	1.376,3	Pakistan	1.510,9
	5	United Stat.	796,7	United Stat.	965,8
		1-5% Extra Extra-E.U.-27	68,8% 17.651,1	1-5% Extra Extra-E.U.-27	66,7% 21.063,1
CLOTHING CUSTOMERS	1	Switzerland	2.733,5	Switzerland	2.934,5
	2	Russia	2.198,5	Russia	3.100,2
	3	United States	1.312,1	United States	1.790,6
	4	Japan	936,7	Japan	1.050,4
	5	Norway	646,8	Hong Kong	787,3
		1-5% Extra Extra-E.U.-27	54,4% 14.401,1	1-5% Extra Extra-E.U.-27	55,7% 17.355,3
CLOTHING SUPPLIERS	1	China	25.589,7	China	25.339,3
	2	Turkey	6.990,1	Turkey	7.877,3
	3	Bangladesh	5.117,0	Bangladesh	4.741,3
	4	India	4.103,2	India	3.899,5
	5	Tunisia	2.259,0	Tunisia	2.583,5
		1-5% Extra Extra-E.U.-27	76,9% 57.276,8	1-5% Extra Extra-E.U.-27	74,7% 59.512,2

Source : CITH, EUROSTAT

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KEY FIGURES 2009 - E.U. TEXTILE & CLOTHING INDUSTRY

E.U.-27	Unit	2009 e	09/08 %
TURNOVER	Bil.Euro	167,0	-15,6%
- MAN-MADE FIBRES*		8,3	-29,1%
- TEXTILES		89,7	-16,8%
- CLOTHING		69,0	-14,4%
INVESTMENT	Bil.Euro	4,9	-16,2%
- MAN-MADE FIBRES*		0,14	-46,2%
- TEXTILES		2,9	-16,8%
- CLOTHING		1,9	-14,4%
EMPLOYMENT	1000 pers	2.037	-12,9%
- MAN-MADE FIBRES*		20	-25,9%
- TEXTILES		842	-13,3%
- CLOTHING		1.175	-12,7%
COMPANIES	Number	128.330	-12,9%
- MAN-MADE FIBRES*		75	-31,8%
- TEXTILES		47.596	-13,3%
- CLOTHING		80.659	-12,7%
EXTRA E.U.-27 IMPORTS	Bil.Euro	74,9	-7,0%
- TEXTILES		17,6	-12,2%
- CLOTHING		57,3	-3,8%
EXTRA E.U.-27 EXPORTS	Bil.Euro	30,4	-16,2%
- TEXTILES		16,0	-15,4%
- CLOTHING		14,4	-17,0%
E.U.-27 TRADE BALANCE	Bil.Euro	-44,5	0,5%
- TEXTILES		-1,6	-23,3%
- CLOTHING		-42,9	1,7%
Turnover/Employee	EURO/pers	82008	-3,1%
Investment/Turnover	%	2,9%	-
Exports/Turnover	%	18,2%	-
Employees/Company	pers	16	-

*: including Turkey
e : Euratex estimates